

# Client Digital Capabilities: Step-By-Step Instructions

## MyMerrill Enrollment – International Clients

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### Desktop Enrollment:

1. Go to <http://www.mymerrill.com>
2. Enter the ID and Password provided by your Advisor
  - **Note: the provided password has a 2-hour expiration**
3. Follow the instructions to validate your:
  - First Name
  - Last Name
  - Country of Residence
  - Country of Citizenship
  - E-Mail Address
  - Any additional User IDs (if applicable)
4. Create a user friendly ID and password
5. Select and answer 3 security questions
6. Confirm elections with an option to link other owned Merrill Accounts
7. Click “Submit”
8. A pop-up box will ask you to log in and accept terms and conditions an indicate your non-professional user status
9. Choose whether or not to enroll in online delivery for all of your accounts

### Mobile App Enrollment:

**Note: you must have the app downloaded from your device’s app store**

1. Open the MyMerrill Mobile App
2. Enter the ID and Password provided by your Advisor
  - **Note: the provided password has a 2-hour expiration**
3. Follow the instructions to validate your:
  - First Name
  - Last Name
  - Country of Residence
  - Country of Citizenship
  - E-Mail Address
  - Any additional User IDs (if applicable)
4. Create a user friendly ID and password
5. Select and answer 3 security questions
6. Confirm elections with an option to link other owned Merrill Accounts
7. Click “Submit”
8. A pop-up box will ask you to log in and accept terms and conditions an indicate your non-professional user status
9. Choose whether or not to enroll in online delivery for all of your accounts

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